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Attorneys for Plaintiff and Counterdefendant
Technology Licensing Corporation

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

TECHNOLOGY LICENSING,
CORPORATION, a Nevada corporation

Plaintiff,

v.

TECHNICOLOR USA, INC.,
a Delaware corporation

Defendant.

TECHNICOLOR USA, INC.,

Counter -Plaintiff,

v.

TECHNOLOGY LICENSING
CORPORATION,

Counter-Defendant.

Case No. CIV S-03-1329 WBS EFB

**PLAINTIFF TECHNOLOGY
LICENSING CORPORATION'S
NOTICE OF ACCEPTANCE OF
DEFENDANT TECHNICOLOR USA,
INC.'S RULE 68 OFFER OF
JUDGMENT**

Pursuant to Rule 68 of the Federal Rules of Civil Procedure, Plaintiff Technology Licensing Corporation hereby accepts Defendant Technicolor USA, Inc.'s Offer of Judgment in the amount of seven hundred thousand dollars (\$700,000.00), including in that sum all costs and attorneys' fees, in full compromise of all claims by Plaintiff Technology Licensing Corporation asserted against Technicolor USA, Inc., attached as Exhibit A.

Dated: March 28, 2011

Respectfully submitted,

/s/ Paul C. Gibbons

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CERTIFICATE OF SERVICE

I hereby certify that on March 28, 2011, I caused the foregoing **PLAINTIFF TECHNOLOGY LICENSING CORPORATION'S NOTICE OF ACCEPTANCE OF DEFENDANT TECHNICOLOR USA, INC.'S RULE 68 OFFER OF JUDGMENT** to be electronically filed with the Clerk of the Court using the CM/ECF system which will send notification of such filing, as well as via U.S. Mail to:

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I certify that all parties in this case are represented by counsel who are CM/ECF participants.

/s/ Paul C. Gibbons
Attorney for Plaintiff